INNOVATIVE FINANCING FOR HEALTHY OCEANS

We depend on oceans, and oceans depend on us.

- Oceans make up more than 70% of Earth’s surface.
- More than 90% of migratory species pass through oceans.
- 80% of the world’s fish stocks are fished to capacity or overfished.
- Nearly 3.8 billion people rely on oceans and fisheries.
- Sea levels are rising, putting coastal communities at risk.

Blue Bond Supports Sustainable Oceans

A Blue Bond is an innovative financial instrument used to raise financing from capital markets investors for projects that support the sustainable use of ocean resources.

The Seychelles Model

THE WORLD’S FIRST SOVEREIGN BLUE BOND
SUPPORTED BY WORLD BANK PARTIAL GUARANTEE AND GEF CONCESSIONAL LEAN

INVESTORS
- Global Impact Capital
- Nexus
- Prudential

GOVERNMENT OF SEYCHELLES

- $5 million Blue Grants Fund
  - Managed by The Seychelles Foundation
  - Oceans and Climate Adaptation (OCA)

- $5 million Blue Investment Fund
  - Managed by Government of Seychelles (GOSE)

EXAMPLES OF ELIGIBLE ACTIVITIES

- Protection of sustainable practices
- Fishers' management plans
- Education awareness programs
- Stock rebuilding
- Improved data as tools
- Aquaculture enhancement

SEYCHELLES BLUE BOND IN NUMBERS

- $15 million
- 3 global impact investors
- 10-year maturity
- 4.5% coupon
- Structurally guaranteed by the World Bank

WORLD BANK GROUP
gef